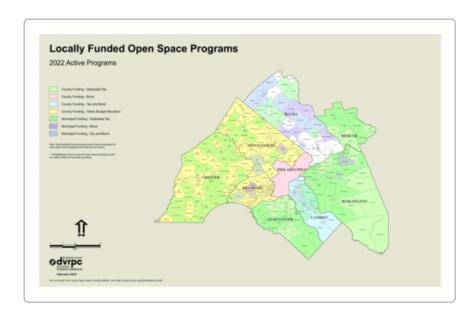


# **Local Open Space Funding Programs**

### 2022/2023 (Spring) Election Update

In May 2023, Richland Township (Bucks County) voters approved an Earned Income Tax ballot referendum to continue a 0.1% allocation for Open Space funding measures. In the ballot referendum, 89% of voters (1,441 in favor to 186 opposed) approved the measure, reflecting a statewide data trend of voters supporting conservation ballot measures.



In 2022, six communities within the DVRPC region - two in Pennsylvania and four in New Jersey - voted on referendums to create or amend dedicated funding mechanisms to protect open space. Three of these measures passed and three were rejected. In addition, one community in Pennsylvania, West Sadsbury Township, voted to discontinue their open space tax. All seven of these referendums were voted on in the November 8 general election.

In Chester County, residents in Westtown Township voted to approve a ballot referendum to increase the local earned income tax rate from 1.0% to 1.08% and the real estate tax rate from 3.5 mills to 3.92 mills (1 mill is equal to \$1 in property tax levied per \$1,000 of a property's assessed value.) This will generate \$7.5 million in revenue which will enable the township to pay for 25% of the cost of preserving Crebilly Farms. The other 75% will come from grants. In West Sadsbury Township, voters approved a referendum to *discontinue* the Township's 0.70% open space earned income tax. This tax was created to purchase the Jim Woodland Preserve for preservation and the township now has enough money from the tax to pay off the debt from the purchase.

In Montgomery County, 55% of voters in Limerick Township rejected a 0.25% earned income tax increase which would have been used to finance the acquisition of open space, forest and agricultural conservation easements, property development rights, and acquiring

recreation or historic lands. This proposed tax would have lasted for 10 years and helped preserve 33 properties covering more than 1,000 acres which planners had already prioritized as desirable.

In Burlington County, Bordentown Township, Edgewater Park Township, and Lumberton Township all voted on whether to establish or increase a tax for open space funding. The referendums passed in Bordentown Township and Lumberton Township and did not pass in Edgewater Park.

In Bordentown Township, voters authorized the establishment of an Open Space and Recreation Trust Fund through an annual levy of .02 per \$100 of assessed real property value. This fund would expire after 20 years and can be used for the acquisition, development, and maintenance of land for recreation and conservation purposes as well as historic preservation. Lumberton Township voters approved a 2-cent increase to the existing open space tax of 1-cent per \$100 of assessed valuation. The measure is expected to raise \$5.5 million over the next 20 years. The referendum in Edgewater Park, which was also for a 2-cent increase to the existing 1-cent open space tax, was narrowly defeated.

In Mercer County, voters in Robbinsville Township rejected a proposed 2-cent increase to an existing tax to pay for open space, recreation and farmland. But the existing open space tax remains in effect.

### Referendums 1988-May 2023

Referendums proposing additional taxes, bond levies, or other dedications are a political measure of public support for public expenditures on open space.

- Between 1988 and May 2023, voters in the DVRPC region approved 248 referendums authorizing counties and municipalities to levy additional taxes or issue bonds dedicated to open space preservation.
- All eight of the region's suburban counties and 130 of the region's 352 municipalities (37 percent) have submitted open space funding referendums to voters.
- Referendums have passed in eight of the eight suburban counties and 123 of the 130 municipalities where they have been issued. Currently, 112 municipalities have active

programs. Programs expire when previously issued bonds are exhausted and/or open space taxes are discontinued.

Over the last 35 years, voters in the DVRPC region (excluding state-wide initiatives) have approved over \$780 million in bonds and have approved tax measures that generate hundreds of millions of dollars annually for open space preservation.

# Active Locally Funded Open Space Programs (as of May 2023)

Since the late 1980s, efforts to buy up remaining open space as a means of protecting natural resources, providing for recreation and shaping local development have escalated among the counties and municipalities in the region.

DVRPC began tracking locally funded open space programs after the April 1999 elections. The inventory of active locally funded open space programs, which follows below, is updated regularly.

Every year, multiple municipalities and counties may pass binding and non-binding referendums to establish open space trust funds (which are funded via a dedicated tax) or issue a bond dedicated to open space preservation. Referendum initiatives represent direct democracy as voters demonstrate their willingness to pay for open space preservation. Municipal and county elected governing bodies can also raise taxes, allocate funding from the annual budget, and issue bonds without voter referendums.

In an effort to capture up-to-date funding, Active Funding Programs is an inventory of local governments that may have remaining bond funds, levy taxes, or dedicate a yearly budget allocation for open space preservation. Local governments were considered to have an active program if they received allocations in 2022, collected or plan to collect a tax in 2023, or issued a bond and the bond funds have not yet been exhausted.

 In the DVRPC Region, all nine counties have funds available for open space preservation and acquisition. Two of those counties allocate general funds from the capital budget, which changes from year to year.

- All four New Jersey counties have a dedicated tax for open space, and one (Camden) has an active bond in addition to the tax.
- In the DVRPC Region, 90 of 352 municipalities have a dedicated tax for open space only, 7 municipalities have an active open space bond only, and thirteen municipalities have both a tax and a bond.

### **New Jersey Active Funding Programs**

### **Burlington County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Burlington County		\$0.02	\$9,869,092	1996=.02; 1998=.04; 2006=.04; 2020=.02
Bordentown Township		\$0.02		1999=.03; 2022=.02;
Cinnaminson Township		\$0.02	\$337,000	2004
Delanco Township		\$0.02	\$101,000	2004
Delran Township			\$400,000	2021
Eastampton Township	\$9,300,000			2004
		\$0.02	\$225,000	1998=.03; 2001=.02; 2019 = 0.02
Edgewater Park Township		\$0.01	\$31,000	2000
Evesham Township		\$0.06	\$3,240,000	1998=.01; 2000=.03; 2021=.06
Florence Township		\$0.01	\$121,000	2008
Hainesport Township		\$0.03	\$132,000	2001=.01; 2004=.03
Lumberton Township		\$0.03		2000=.01; 2003=.03; 2005=.01; 2022=.03;

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Mansfield Township		0.038%		
Medford Township		\$0.01- 0.03	\$534,000	1998=.02; 2000=.03; 2013=.0103
Moorestown Township		\$0.06	\$468,000	1998=.02; 2001=.06; 2007=.06
Mount Laurel Township		\$0.08	\$4,638,000	1998=.02; 2001=.04; 2002=.08; 2007=.08; 2017=.08
North Hanover Township		\$0.07	\$212,000	1999=.02; 2003=.04; 2004=.11; 2009=0.07
Shamong Township		\$0.02	\$82,000	2004
Southampton Township		\$0.02	\$153,000	2001
Springfield		\$0.02	\$90,000	2001
Westampton Township		\$0.02	\$231,068	1999=.02; 2005=.02; 2017=.02
Totals	\$9,300,000		\$21,458,160	

## **Camden County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Camden County	\$28,000,000			2003
		\$0.02	\$6,000,000	1998=.01; 2005=.02
Berlin Borough		\$0.02	\$82,000	2008
Berlin Township		\$0.04	\$138,000	1999
Cherry Hill Township		\$0.01	\$457,200	2000

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Clementon Borough		\$0.03	\$35,000	2000
Gibbsboro Borough		\$0.02	\$57,000	2001
Gloucester Township		\$0.02	\$907,000	2001
Haddonfield Borough		\$0.005	\$113,000	2006=.02; 2011=.01; 2016=.01; 2017=0.005
Stratford Township		\$0.02	\$29,000	2008=.01; 2013=.02
Voorhees Township		\$0.04	\$770,000	2003
Totals	\$28,000,000		\$8,588,200	

# **Gloucester County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Gloucester County		\$0.04	\$10,400,000	1993=.01; 2000=.02; 2004=.04
East Greenwich Township	\$280,000			2010
		\$0.03	\$180,000	1998=.01; 2003=.03
Franklin Township		\$0.01	\$81,000	1999
Harrison Township		\$0.03	\$794,000	1999=.01; 2002=.01; 2004=.05; 2005=.04
Logan Township		\$0.01	\$62,000	1999
Mantua Township		\$0.02	\$156,000	2000=.01; 2004=.03
Monroe Township		\$0.02	\$145,000	2003
South Harrison Township		\$0.01	\$40,000	1998

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Washington Township		\$0.02	\$515,000	2000
Woolwich Township		\$0.03	\$312,000	1998=.01; 2002=.02; 2004=.03
Totals	\$280,000		\$12,685,000	

# **Mercer County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Mercer County		\$0.03	\$9,310,000	1989=.01; 1998=.02; 2004=.03
Hopewell Borough		\$0.01	\$36,000	2000
Hopewell Township		\$0.05	\$1,345,000	1998=.02; 2002=.03; 2004=.04; 2008=.05
Lawrence Township		\$0.03	\$806,000	1999=.01; 2001=.03
Pennington Borough		\$0.01	\$50,000	1998
Princeton (Consolidated)		\$0.017	\$1,161,000	Township: 1997=.01; 2000=.02. Borough: 2000=.01. Consolidated: 2012=.017
Robbinsville (Washington) Township		\$0.065	\$385,801	1998=.01; 2000=.05; 2016=.065
West Windsor Township		\$0.03	\$1,826,000	1993=.01; 1995=.02; 1998=.07; 2005=.05
Totals	\$0		\$14,919,801	

# **Pennsylvania Active Funding Programs**

### **Bucks County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
<b>Bucks County</b>				
Bedminster Township	\$2,500,000			2005
		0.25%	\$280,000	2005
Buckingham Township		\$0.0050	\$190,000	No referendum
	\$20,000,000			2008
East Rockhill Township		0.250%	\$240,000	1999=.125%; 2006=.250%
Hilltown Township		0.250%	\$600,000	2000
Lower Makefield Township	\$15,000,000			2008
Milford Township		0.250%	\$58,000	1997=.02; 2007=.250%
	\$5,000,000			2007
New Britain Township		0.125%	\$382,000	2000
Newtown Township		0.100%	\$680,000	2008
Nockamixon Township		0.250%	\$190,000	2004
Plumstead Township	\$4,500,000			2009
Richland Township		0.100%	\$320,000	2002=.10; 2016=.10; 2023= .10
	\$4,000,000			2002
Solebury Township	\$12,000,000			2019
Springfield Township		0.250%	\$232,000	2000
	\$5,000,000			
Tinicum Township		0.250%	\$250,000	2002

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
		\$0.005	\$35,000	2002
Upper Makefield Township	\$10,000,000			2005
		\$0.1075	\$2,440,000	No referendum
Upper Southampton Township	\$2,000,000			2002
		\$0.0075	\$144,000	No referendum
Warrington Township	\$3,000,000			2012
Warwick	\$7,000,000			2006
West Rockhill Township		0.250%	\$250,000	2000=.125%; 2004=.25%
Wrightstown Township		0.250%	\$142,000	2002
	\$1,500,000			2006
Totals	\$91,500,000		\$6,433,000	

## **Chester County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Chester County			Yearly budget allocation: No referendum	
Charlestown Township		1.00%	\$120,000	2003=.50%; 2008=1%
East Bradford Township		0.250%	\$460,000	1998=.0125%; 2000=.25%
East Brandywine Township		0.125%	\$175,000	2002
East Coventry		0.250%	\$382,500	2010

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
East Marlborough Township		\$0.02	\$95,000	1999
East Nantmeal Township		0.250%	\$100,000	2003
East Nottingham Township		0.250%	\$700,000	2004=.50%; 2015=.25%
East Pikeland Township		0.25%	\$250,000	2006
East Vincent Township		0.325%	\$200,000	2002=.125%; 2006=.325%
Elk Township		0.50%	\$125,000	2006
Franklin Township		\$0.05	\$120,000	2002
Highland Township		0.50%	\$100,000	2004
Honey Brook Township		0.50%	\$500,000	2005
Kennett Township		0.25%	\$263,000	2005
		\$0.02	\$177,000	2005
London Britain Township		\$0.02	\$36,000	2000
London Grove Township		0.25%	\$275,000	2006
Londonderry Township		0.25%	\$67,000	2003
Lower Oxford Township		0.50%	\$300,000	2003
New Garden Township		0.125%	\$308,000	2005
Newlin Township		\$0.015	\$19,000	2016
North Coventry Township		0.25%	\$400,000	2002

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Pennsbury Township		0.079%	\$250,000	2009
Pocopson Township		\$0.01	\$275,000	2006
Schuylkill Township		0.25%	\$900,000	2006
Upper Oxford Township		0.50%	\$171,000	2003
Warwick Township		0.25%	\$85,000	2003
Westtown Township		1.08% EIT; \$3.92 per \$1,000 Real Estate Tax	\$681,000	2022
West Bradford Township		0.25%	\$1,100,000	2017
West Brandywine Township		0.125%	\$200,000	2003
West Pikeland Township		0.25%	\$550,000	2007
West Vincent Township		\$0.05	\$145,000	2002
		0.25%	\$185,000	2006
West Whiteland Township		0.25%	\$400,000	No referendum
Willistown Township		0.125%	\$564,000	1999
Totals	\$0		\$10,678,500	

## **Delaware County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
<b>Delaware County</b>	\$10,000,000		Yearly budget allocation: No	Bond: Approved by County Council in

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
			referendum	2018
Chadds Ford Township		\$0.0028	\$125,000	2005
Concord Township		\$0.189	\$300,000	2004
	\$6,000,000			2004
Middletown Township	\$8,000,000			2019
Radnor Township		.25%	\$750,000	1994
	\$20,000,000			2006
Upper Providence Township	\$6,000,000			2003
Totals	\$44,000,000		\$1,175,000	

# **Montgomery County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Montgomery County			Yearly budget allocation: No referendum	
Franconia Township		0.25%	\$425,000	2001
Lower Frederick Township		0.05%	\$80,000	2020
New Hanover Township		0.15%	\$150,000	2006
Perkiomen Township		0.125%	\$250,000	2004
Skippack Township		0.25%	\$448,000	2001
Upper Dublin Township	\$30,000,000			2008

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Upper Merion Township	\$5,000,000			2006
		\$0.00095	\$320,000	2005
Upper Pottsgrove Township		0.25%	\$136,000	2006
Whitemarsh Township		0.25%	\$1,000,000	2006
Totals	\$35,000,000		\$2,809,000	

### **Philadelphia County**

Local Government	Bond	Current Tax Rate	Estimated Annual Tax Revenue	Year Approved
Philadelphia County	Not known (part of \$134 million bond for multiple uses)			2020
Totals	Not known		\$0	

# Failed Open Space Referendums (1988-2019)

#### 1988 - 1995:

No known failed referendums

#### 1996:

Hilltown Township (Bucks) - Issue an open space bond Delaware County - Issue an open space bond not to exceed \$100 million

#### 1997:

Newtown Township (Bucks) - Establish 0.10% EIT dedicated to open space

#### 1998:

Delran Township (Burlington) - Establish \$.04 property tax dedicated to open space Hamilton Township (Mercer) - Establish \$.05 property tax dedicated to open space North Hanover Township (Burlington) - Establish \$.02 property tax dedicated to open space

#### 1999:

Plumstead Township (Bucks) - Establish .5% EIT dedicated to open space West Vincent Township (Chester) - Establish \$.06 property tax dedicated to open space

#### 2000:

Springfield Township (Bucks) - Issue an open space bond

#### 2001:

Hamilton Township (Mercer) - Establish \$.01 property tax dedicated to open space

#### 2002:

Delanco Township (Burlington) - Establish \$.025 property tax dedicated to open space East Greenwich Township (Gloucester) - Increase existing property tax to \$.04 dedicated to open space

#### 2003:

East Nottingham Township (Chester) - Establish 0.50% EIT dedicated to open space Hopewell Township (Mercer) - Increase existing property tax to \$.04 dedicated to open space London Grove Township (Chester) - Establish 0.25% EIT dedicated to open space

#### 2004:

Deptford Township (Gloucester) - Establish \$.02 property tax dedicated to open space, Franklin Township (Gloucester) - Increase existing property tax to \$.02 dedicated to open space

Hopewell Township (Mercer) - Increase existing property tax to \$.04 dedicated to open space Northampton Township (Bucks) - Establish 0.15% EIT dedicated to open space

#### 2005:

Lumberton (Burlington) - Continue \$.03 property tax dedicated to open space for an additional 3 years (tax reverts to already established \$.01 property tax)

Schuylkill Township (Chester) - Issue an open space bond not to exceed \$20 million Wallace Township (Chester) - Establish 0.25% EIT dedicated to open space

#### 2006:

Berlin Borough (Camden) - Establish \$.02 property tax dedicated to open space

#### 2007:

Hopewell Township (Mercer) - Increase existing property tax to \$.05 dedicated to open space Washington Township (Gloucester) - Increase existing property tax to \$.04 dedicated to open space

#### 2008:

Harrison Township (Gloucester) - Increase property tax by \$.04 tax per \$100 assessed property value

Hatfield Township (Montgomery) - Establish .125% EIT dedicated to open space Mantua Township (Gloucester) - Increase property tax by \$.02 tax per \$100 assessed property value

#### 2009:

Mantua Township (Gloucester) - Increase property tax by \$.02 tax per \$100 assessed property value

#### 2013:

Borough of Merchantville (Camden) - Establish \$.02 property tax dedicated to open space

#### 2016:

Lower Moreland Township (Montgomery) - Establish .25% EIT for open space

#### 2022:

Limerick Township (Montgomery) – 0.25% EIT increase

Edgewater Park Township (Burlington) – Increase property tax by \$.02 per \$100 assessed property value

Robbinsville Township (Mercer) – Increase property tax by \$.02 tax per \$100 assessed property value

### Exhausted Open space bond referendums (Starting in 1987)

(Many of these bonds were designated for specific tracts of land)

- Bucks County \$87 million, approved 2007
- Upper Dublin Township (Montgomery) \$30 million, approved 2006
- Middletown Township (Delaware) \$8.5 million, approved 2005
- Solebury Township (Bucks) \$18 million, approved 2005
- Plumstead Township (Bucks) \$10 million, approved 2005
- Upper Providence Township (Delaware) \$6 million, approved 2003
- Warwich Township (Bucks) \$5 million, approved 2003
- Bedminster Township (Bucks) \$2.5 million, approved 2002
- Solebury Township (Bucks) \$12 million, approved 2002
- Wrightstown Township (Bucks) \$1.5 million, approved 2002
- Radnor Township (Delaware) \$2.5 million, approved 2002
- Plumstead Township (Bucks) \$6 million, approved 2001
- Upper Makefield Township (Bucks) \$15 million, approved 2000
- Mansfield Township (Burlington) \$1 million, approved 2000
- Charlestown Township (Chester) \$2.1 million, approved 2000
- Warwick Township (Bucks) \$1.5 million, approved 2000
- Chester County \$75 million, approved 1999
- Solebury Township (Bucks) \$10 million approved 1999
- Buckingham Township (Bucks) \$9.5 million, approved 1999
- Whitpain Township (Montgomery) \$14 million, approved 1999
- Voorhees Township (Camden) \$10 million, approved 1998
- Lower Makefield Township (Bucks) \$7.5 million, approved 1998
- Middletown Township (Bucks) \$325,000, approved 1998
- Newtown Township (Bucks) \$2.75 million, approved 1998
- Northampton Township (Bucks) \$5 million, approved 1997
- Bedminster Township (Bucks) \$2.5 million, approved 1997

- Upper Makefield Township (Bucks) \$6 million, approved 1996
- East Goshen Township (Chester) \$3 million, approved 1996
- Radnor Township (Delaware) \$7.5 million, approved 1996
- Tredyffrin Township (Chester) \$8 million, approved 1996
- Nether Providence Township (Delaware) \$2.8 million, approved 1996
- New Britain Township (Bucks) \$2.5 million, approved 1996
- Solebury Township (Bucks) \$4 million, approved 1996
- Plumstead Township (Bucks) \$4 million, approved 1996
- Buckingham Township (Bucks) \$4 million, approved 1995
- Warrington Township (Bucks) \$2.1 million, approved 1995
- Warwick Township (Bucks) \$1.5 million, approved 1995
- Wrightstown Township (Bucks) \$1.5 million, approved 1995
- Radnor Township (Delaware) \$10 million, approved 1994
- Bucks County \$3.5 million, approved 1994
- Lower Providence Township (Montgomery) \$3.1 million, approved 1994
- West Goshen Township (Chester) \$3 million, approved 1994
- Lower Gwynned Township (Montgomery) \$2 million, approved 1994
- Lower Merion Township (Montgomery) \$1.9 million, approved 1994
- Montgomery County \$100 million approved in 1993 (full amount was not bonded)
- Doylestown Township (Bucks) \$3.75 million, approved 1991
- Chester County \$50 million, approved 1989
- Middletown Township (Delaware) \$5.4 million, approved 1987

### **Sources**

### **New Jersey:**

Steve Jandoli and the New Jersey Green Acres Program; Frederick Douthitt and the New Jersey State Agriculture Development Committee; Division of Local Government Services, New Jersey Department of Community Affairs; Andrew du Moulin and the Trust for Public Land, LandVote®; The Courier-Post; The Gloucester County Times; The Philadelphia Inquirer; Burlington County Department of Resource Conservation; Camden County Division of Open Space and Farmland Preservation; Gloucester County Planning Department; Mercer County Planning Division; and New Jersey municipalities.

### Pennsylvania:

Mike Frank, Sean Sullivan and the Heritage Conservancy; Andrew du Moulin and the Trust for Public Land, LandVote®; The Philadelphia Inquirer; Bucks County Planning Commission; Chester County Planning Commission; Delaware County Planning Department; Montgomery County Planning Commission; Pennsylvania Department of Community and Economic Development; and Pennsylvania municipalities.